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# Switched Control Strategy for Robust Formation Flight with HIL and In-Flight Validation

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Abstract—In recent times, Unmanned Aerial Vehicles (UAVs) have been intensively studied for a wide range of military and civil applications such as surveillance and reconnaissance missions, agriculture, traffic monitoring, pollution control, meteorological data collection, pipeline survey, early fire detection, rescue missions, wildlife population monitoring, etc. The above tasks can be carried out faster and more efficiently by a group of UAVs flying in formation. This paper presents the application of two stage switching controller in autonomous formation flight of UAVs based on the leader follower configuration. The constructed UAV airframe, as well as the autopilot, formation flight control unit and wireless communication link for data sharing between UAVs were presented and described. The advantages of the switched control were demonstrated in terms of a significantly larger region of stability in maintaining formation, as opposed to the standard, one stage control laws with classical compensators. Hardware In The Loop (HIL) tests of proposed formation flight control were performed, during which the inertial states and flight parameters were logged. The HIL test rig enabled us to verify the formation flight control performance which was further substantiated by actual flight tests.

#### I. INTRODUCTION

Autonomous formation flight can significantly increase the applicability of Unmanned Aerial Vehicles (UAVs). A group of cooperating UAVs can imitate large air targets, as well as help transmit radio signals over long distances via efficient relays [1] and act as composite antennas [2] [3]. Furthermore, formation flight can reduce the drag and save energy. Flying in formation is an effective way to perform tasks like reconnaissance, scouting or scanning and joint operations in agriculture industrial and tactical applications. To achieve efficient formation flight, the control law should account for communication constraints while ensuring a large region of formation stability. Some recent works on formation flight control are stated as follows. The proportionalintegral ([10]; [18]; [24]), nonlinear ([13]; [21]) or switching ([9]) are used most often and these have been examined experimentally during in-flight tests. A few other methods are presented in ([12]) and ([26]). The leader-follower structure is the most prominent while

other frameworks such as virtual structure, behavioral or hybrid structures are also studied. All these methods of formation control depend heavily on communication and wireless telemetry data exchange between UAVs. A few other vision based methods are also studied in [20]; [23]) and [15], however due to the large distance between the UAVs, wireless methods are most suited. A comprehensive survey of formation flight control methods and its classification is presented in [6], and communications architechtures are studied in [4] [5]. One of the major drawbacks in the existing flight control laws is that the stability degrades significantly when the initial separation between the leader and follower is large. For this reason, we propose a switched control law in order to ensure global (or large) region of stability. Effective formation flight control requires accurate testing in emulated flight conditions before deployment. An effective method for flight control validation is hardware in the loop (HIL) simulation ([22]) where the controller is simulated while the actual UAV is in the feedback loop. HIL allows validation in safe environment and close to real conditions thereby enabling accurate control tuning by monitoring all states. An interesting configuration of the HIL simulator is presented in ( [11]). This system is composed with four modules which are onboard hardware, flight control, ground station and software integrated together in one effective simulator of the unmanned helicopter. A few other vision based HIL frameworks are studied in [16] and [25]. The HIL based formation flight control framework as well as the communication technology discussed in this paper is also applied to other nonholonomic multi-agent system swarms such as vehicular platoons, which is currently a major focus in the IoT domain (see for e.g. www.insectt.eu/).

This paper presents the HIL tests of the two stage switching controller, applied to formation flight of UAVs along with details of HIL test rig. The presentation includes thorough description of UAV airframe, autopilot, formation flight controller unit and wireless communication links between UAVs. The results of HIL tests were also substantiated by actual flight tests with comparable performance.

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#### II. UAV PLATFORM

#### A. The Twister

The HIL tests and flight experiments were carried out using Twister (Fig 1) which is a hobby RC plane model by Multiplex.



Fig. 1. Twister UAV (leader and follower) with HIL testbed setup.

#### B. Twister's equipment

The Twister was equipped with a Kestrel autopilot produced by Procerus Technologies Lockheed Martin L.C. Kestrel autopilot is a small-scale device designed for autonomous flight control that provides UAV stabilization in three-axis. In addition, the GPS antenna and radio modems were mounted for communication purpose with ground control station (GCS) and between UAVs during formation flight. The Twister was provided with Gumstix computer to establish communication between UAVs and to execute the formation flight control algorithm. The schematic of the onboard equipment is presented in Fig. 2.



Fig. 2. Schematic of control and communication hardware on Twister

Kestrel autopilot connects with Virtual Cockpit software which is a Windows-based ground control software system for the Kestrel autopilot that allows the operator to configure, monitor, to issue the commands to the autopilot, to upload flight plans, and to change waypoints



Fig. 3. Radiomodules tested for data exchange between UAVs.

mid flight. During the HIL tests, data exchange between Kestrel autopilot and GCS (with installed Virtual Cockpit) was performed via serial connection using a special modem communication port allowing HIL simulation with Gumstix COM connected to the autopilot. Kestrel autopilot was properly configured for the Twister platform and tested during simulations and in-flight tests via pilot in the loop technique. All gains and parameters in control and navigational loops were selected and carefully verified ([8]; [17]). The exchange of data directly between the UAVs in the air (during formation flight) is performed by the group flight autopilot integrated with Laird LT2510T radio modem. Before this device was selected for the final version of the system, a number of communication devices presented in Fig. 3 was tested. The use of radio modems is a modern way of creating a Private Radio Network (PRN) which is widely used in industry for real time data communication. The use of radio modems also makes the system independent of satellite communication or systems such as GSM or GPRS, the effectiveness of which depends on the range of base stations of the operator of a given network, and time of logging into the network to establish a connection. In the case of radio modems, we can use a free frequency band that is available in every country or buy a given frequency band and use it exclusively. In turn, wireless network cards and the wi-fi communication standard ensure very fast data exchange, however over short distances. XBee radio modems produced by MaxStream are a family of embedded radio modems that can work in the Point to Point or Point to Multi Point configuration. Xbee radio modems are easy-touse devices for wireless transmission. There are many frequency bands in which these devices can operate, the most popular one being 2.4 GHz. There are also versions of the 900MHz band (the band is forbidden in Europe because of mobile frequency range) as well as versions for the 868MHz band (long range versions in Europe). XBee radio modems come in various antenna variants with radio transmission speed up to 250kbaud per second for a 4km range. The power consumption may vary between 1mW to 100mW depending on the version and the range desired by the user. They are characterized by low power consumption (45mA for transmitting, 50mA for receiving data). In the operation of radio modems, it was found that xbee very often lost communication and range between objects. It was not possible to resume communication after re-entering the transmitter and receiver range (only after a physical restart of the modem). The second analyzed system for data exchange was wifi network with the NetPro VX module (Gumstix COM module) and the Xbee wifi module. The design of these devices, as well as very small dimensions, made these devices heat up very intensively during operation. This resulted in signal delivery interruptions, data packet loss, and information transmission delays. The best results of data exchange were achieved during the experiments with the Laird LT2510T radio modem (due to the largest operating range, easy to reconnect after losing range, low energy consumption). These factors are essential for leader follower formation flight where the initial separation may be large.

#### III. THE FORMATION FLIGHT CONTROL ALGORITHM

#### A. Formation flight geometry

The formation flight control system is based on the leader - follower architecture. The presented example concerns the case with one follower in view of HIL tests and available hardware resources. A scheme of two UAVs formation geometry is presented in Fig 4. The control algorithm is decentralized and assumes that only the follower object is controlled (its task is to set itself in the desired, proper position in relation to the leader). The commanded trajectory for the Follower UAV can be defined as ([9]):  $T_F^c = [V_F^c, \psi_F^c, A_F^c]^T$  where  $V_F^c$ ,  $\psi_F^c$ ,  $A_F^c$  - is a follower's desired airspeed, heading and altitude respectively.



Fig. 4. The formation flight geometry.

#### B. Two stage switching control algorithm

The formation flight control algorithm is composed of two stages. The first stage is the initial guidance on the leader UAV. This part of the algorithm is intended to reduce large initial distances between UAVs after activating formation flight control. During this stage the desired follower heading is defined as:

$$\psi_F^c = a \tan\left(\frac{Ey}{Ex}\right). \tag{1}$$

The desired airspeed is set to constant and is equal to the cruise airspeed of the aircraft.

The second stage is a control algorithm which is supposed to minimize position errors between leader and follower and precisely set the follower on the desired position. During this stage the lengths of vectors  $R_v$  and  $R_{\psi}$  have to be calculated and expressed in the formation frame while taking into account the desired distance between leader and follower in x and y directions ( $x_d$ and  $y_d$ ). It can be written as follows ([9]):

$$e_v = |R_v| - x_d = [\sin \psi_L e_x + \cos \psi_L e_y] - x_d,$$
 (2)

$$e_{\psi} = |R_{\psi}| - y_d = [\cos \psi_L e_x - \sin \psi_L e_y] - y_d.$$
 (3)

Defined in the eq. (2) and (3) position errors  $e_v$  and  $e_{\psi}$  are the input signals to the second stage formation flight controller ([9]):

$$u_{v/\psi} = k_p + k_i T_s \frac{1}{z-1} + k_d \frac{N}{1 + N T_s \frac{1}{z-1}}$$
(4)

where:  $k_p$ ,  $k_i$ ,  $k_d$  - are the PID controller gains,  $T_s$  - is a sampling time, N is the filter coefficient.

During the second stage follower's desired heading and desired airspeed can be defined as:

$$\psi_F^c = \psi_L^c + u_\psi, \tag{5}$$

$$V_F^c = V_L^c + u_v. ag{6}$$

To control the switching between the algorithms the length of  $\mathbf{R}$  vector is used where

$$||R|| = \sqrt{||R_{\psi}|| + ||R_{v}||} \tag{7}$$

Switching between algorithms according to  $\mathbf{R}$  is presented in Fig 5.

The main advantages of the proposed two stage algorithm are as follows. The first stage algorithm does not need any parameter tuning and can be easily integrated with other methods such as MPC or optimal control. Global stability is achieved by first reducing initial distance between leader and follower which consequently enables PID gain tuning in a local region (where better transient response and stability are achieved). On the other hand, the existing single stage algorithms ( for example [27]) are complex and have a disadvantage that the stability is only local i.e. they are ineffective when the distances between leader and follower are initially large and, above all, are difficult to implement in flight due to hardware restrictions.



Fig. 5. Switching scheme between algorithms.

#### IV. HIL TESTS

#### A. HIL software

The Kestrel Autopilot and the Virtual Cockpit has a built-in ability to simulate a 6 degree of freedom UAV through the use of a 3rd party, open source simulator called Aviones. The Aviones is developed by the Brigham Young University Human Centered Machine Intelligence (HCMI) and Multiple Agent Intelligent Coordination & Control (MAGICC) labs. It displays the simulated flight in 3D allowing the user to quickly and easily test flight plans and new software development prior to full outdoor flight. Aviones software uses two libraries - physics.dll and autopilot.dll. The physics library computes how the airplane responds in its natural environment using user-defined airplane coefficients, wind, and 6 DoF models. The autopilot library describes its response to its orientation and position in the simulated world. Moreover, with an autopilot library, the Aviones can communicate with the Kestrel autopilot and replace the autopilot's sensor information generated by the physics library. HIL simulations and communication scheme were presented in Fig 6.

#### B. Developed HIL testbed

HIL testbed used in the studies comprised two Twister aircrafts with autopilots, radio modems, antennas and Gumstix computers on module. This HIL testbed uses all the equipment expected for flight tests. The developed HIL test rig enables testing different types of radio modems and schemes for exchanging information between UAVs during formation flight. In addition, it provides the opportunity to explore a variety of formation flight control algorithms, including vision based and vision aided algorithms. Fig 1 shows the general view of the developed laboratory test rig for HIL tests.



Fig. 6. The HIL software scheme.

The developed HIL test rig consists of two fully functional flying platforms that are pivotably mounted on tripods. It lets us observe the behavior of the aircraft control surfaces and correctness of their response, depending on control signals. In addition, the testbed is equipped with 4 computers, out of which two of them have the task of handling two autopilots and running Aviones and Virtual Cockpit (HIL simulations). The other two computers are connected to the Gumstix systems and are responsible for monitoring the formation flight controllers (Fig 7).



Fig. 7. The HIL testbed scheme.

#### V. HIL AND FLIGHT TEST RESULTS

The conducted HIL tests allowed us to verify the correctness of the designed formation flight control system and to check the quality of data exchange as well as to detect errors in the control software. This enabled accurate tuning of control and communication parameters which were used in flight tests subsequently. The flight mission was configured as follows (similarly for the in-flight tests as well).

- Start with a leader using the automatic start function and move to a circle with a given radius (70m),
- Switching the leader into the NAV mode (set path in the form of a circle with a radius of 250m and center,
- Start with a follower using the automatic start function and move to a circle with a given radius (70m) but at lower altitude than Leader,
- Enabling the leader tracking/following control system,
- Formation flight,
- Deactivation of the leader tracking control system and return to the initial circle following path with a given radius (70m),
- Follower and leader landing.

Fig 8 shows the drawback of using a single stage control law. It can be seen that for initial separation error over 150m, the control law fails and instability sets in. This issue is clearly mitigated by our proposed switched control law as seen in Fig 9, Fig 11 where the state error and planar trajectory with the switched controller are logged during HIL tests for a circular trajectory. In Fig 9, it can be clearly seen that the error converges to zero at an exponential rate, in spite of large initial errors. In-flight tests of the proposed formation flight control method and the communication system were also carried out, which is presented in Fig. 11. It can be seen that the in-flight performance is appreciably comparable to the HIL tests, which also proves that the proposed HIL setup quite accurately models the flight performance, and also enables effective controller tuning for stable and robust flight performance.

#### VI. CONCLUSIONS

The paper proposes a two-stage switching control law and a HIL testbed to verify the closed loop performance in a leader-follower configuration of formation flight of UAVs. It was shown that the two-stage controller had appreciable closed loop performance which was robust to large initial separation between the leader and follower, unlike existing single stage methods. Moreover, the simplicity of the control law enabled easy integration with flight controller and radio communication hardware. The chosen radio modem also enabled switching and decentralized control even during large separation. The performance was validated on the HIL testbed, and the obtained optimally tuned gains were also employed in



Fig. 8. Drawback of non-switching control: Instability is seen for initial error above 150m



Fig. 9. Robustness of switching: The  $e_{\psi}$ ,  $e_{v}$  errors and R parameter during formation flight show stability in spite of large initial error.

actual in-flight tests which were appreciably comparable to HIL results despite external disturbances such as wind gusts. This showed that the proposed HIL test rig is an excellent tool for testing the formation flight control algorithms and communication protocols. The designed HIL testbed also enables computation of control bounds and stability regions within airframe and communication constraints.

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Fig. 10. The UAVs circle path during formation flight HIL tests.



Fig. 11. The UAV trajectory during in-flight tests of switching formation flight controller.

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