Optimal pitching axis location of flapping wings for efficient hovering flight

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Abstract. Flapping wings can pitch passively about their pitching axes due to their flexibility, inertia, and aerodynamic loads. A shift in the pitching axis location can dynamically alter the aerodynamic loads, which in turn changes the passive pitching motion and the flight efficiency. Therefore, it is of great interest to investigate the optimal pitching axis for flapping wings to maximize the power efficiency during hovering flight. In this study, flapping wings are modeled as rigid plates with non-uniform mass distribution. The wing flexibility is represented by a linearly torsional spring at the wing root. A predictive quasi-steady aerodynamic model is used to evaluate the lift generated by such wings. Two extreme power consumption scenarios are modeled for hovering flight, i.e., the power consumed by a drive system with and without the capacity of kinetic energy recovery. For wings with different shapes, the optimal pitching axis location is found such that the cycle-averaged power consumption during hovering flight is minimized. Optimization results show that the optimal pitching axis is located between the leading edge and the mid-chord line, which shows close resemblance to insect wings. An optimal pitching axis can save up to 33\% of power during hovering flight when compared to traditional wings used by most of flapping wing micro air vehicles (FWMAVs). Traditional wings typically use the straight leading edge as the pitching axis. With the optimized pitching axis, flapping wings show higher pitching amplitudes and start the pitching reversals in advance of the sweeping reversals. These phenomena lead to higher lift-to-drag ratios and, thus, explain the lower power consumption. In addition, the optimized pitching axis provides the drive system higher potential to recycle energy during the deceleration phases as compared to their counterparts. This observation underlines the particular importance of the wing pitching axis location for energy-efficient FWMAVs when using kinetic energy recovery drive systems.

Keywords: flapping wings, hovering flight, passive pitching, pitching axis location, efficiency

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Abbreviations

<table>
<thead>
<tr>
<th>Abbreviation</th>
<th>Description</th>
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<tbody>
<tr>
<td>AOA</td>
<td>angle of attack</td>
</tr>
<tr>
<td>BPDF</td>
<td>Beta probability density function</td>
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<tr>
<td>CFD</td>
<td>computational fluid dynamics</td>
</tr>
<tr>
<td>CWAD</td>
<td>chordwise area distribution</td>
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<td>CWMD</td>
<td>chordwise mass distribution</td>
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<tr>
<td>FWMAV</td>
<td>flapping wing micro air vehicle</td>
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<tr>
<td>HM-wing</td>
<td>hawkmoth wing</td>
</tr>
<tr>
<td>KERS</td>
<td>kinetic energy recovery drive system</td>
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<tr>
<td>LE</td>
<td>leading edge</td>
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<tr>
<td>PA</td>
<td>pitching axis</td>
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<tr>
<td>QE-wing</td>
<td>quarter-ellipsoidal wing</td>
</tr>
<tr>
<td>Rect-wing</td>
<td>rectangular wing</td>
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<tr>
<td>SWAD</td>
<td>spanwise area distribution</td>
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<tr>
<td>SWMD</td>
<td>spanwise mass distribution</td>
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<tr>
<td>TE</td>
<td>trailing edge</td>
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<tr>
<td>Tri-wing</td>
<td>triangular wing</td>
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1. Introduction

There exists a great diversity of wing morphology among insects, especially from the wing shape perspective. Compared to the wing outlines of various winged-insects, the wings of most flapping wing micro air vehicles (FWMAVs) (de Croon et al., 2009; Bolsman et al., 2009; Keennon et al., 2012; Ma et al., 2013; Nguyen et al., 2015) have much simpler shapes (e.g., quarter-ellipse, polygon). Although this simplification helps to decrease the design complexity and fabrication difficulty, the effect of wing shape on the flapping flight performance, particularly on the energy-efficiency, can not be completely ignored.

Wing shape determines the area distribution which can be further decomposed into distributions in the span and chord directions. Aerodynamic loads on flapping wings roughly increase quadratically with the velocity and, thus, are sensitive to the spanwise area distribution (SWAD). As a result, its influence on flapping wing performance has been extensively studied in the past. For instance, Ansari et al. (2008) investigated the influence of the spanwise wing area distribution and aspect ratio on the lift generation and power efficiency using an unsteady aerodynamic model (Ansari, 2004). Recently, Shahzad et al. (2016) conducted similar investigations using a computational fluid dynamics (CFD) method. They both showed that wings with more outboard area and higher aspect ratio generate higher lift but also consume more power. This is because the lift and power scale with the square and cube of flapping velocity, respectively. Optimal wing shapes have also been studied in literature using quasi-steady aerodynamic models. Typically, the total lift force is constrained in these studies. By keeping the wing aspect ratio constant, Wang et al. (2013) showed that flapping wings with more outboard area...
can have better performance, i.e., higher lift generation or less power consumption. Stewart et al. (2013) found that the optimal wing shape which provides maximal thrust for forward flight tends to push much of the planform away from the wing root. Wang et al. (2014) investigated the optimal wing shape for energy-efficient hovering flight in passive pitching motion while keeping the total wing area constant. A wing planform with a low aspect ratio, similar to butterfly wings, was obtained.

In contrast, the influence of chordwise area distribution (CWAD) on flapping flight performance has been less studied. CWAD determines the inertia and aerodynamic loads a wing needs to overcome when pitching about its pitching axis. Particularly when the wing pitches passively due to its flexibility and the inertial and aerodynamic loads CWAD directly determines the passive pitching behavior, including the amplitude, the phase lag from sweeping motion, and its deviation from a harmonic motion. Passive pitching can be found for both insects (Ennos, 1989; Combes and Daniel, 2003; Bergou et al., 2007; Ishihara et al., 2009) and FWMAVs (Wood, 2008; de Croon et al., 2009; Keennon et al., 2012; Ma et al., 2013). Particularly for FWMAVs, the passive pitching motion is preferred in order to simplify the drive mechanism. Consequently, the location of the pitching axis becomes an important design aspect for artificial wings in order to achieve energy-efficient flight for FWMAVs.

This work aims to find the optimal pitching axis location for flapping wings with passive pitching motion. Flapping wings are modeled as rigid plates with non-uniform mass distribution. The wing flexibility is represented by a linearly torsional spring at the wing root, which is commonly used for the wing design (Whitney and Wood, 2010; Wang et al., 2014). A predictive quasi-steady aerodynamic model (Wang et al., 2016) is used to evaluate the lift generated by such wings. A short description of this model is provided in Appendix A. Two extreme power consumption scenarios are modeled for hovering flight, i.e., the power consumed by a drive system with or without the capacity of kinetic energy recovery. In this study, hovering flight is considered not only because it is generally more energy-consuming compared to forward flight (Dudley, 2002), but also it is a required and an important capability for FWMAVs.

The following sections start with the flapping wing modeling in Sec. 2 which consists of the wing area and mass distribution models as well as the kinematics model. In Sec. 3, the aerodynamic model and the power consumption model are introduced. Based on the optimization model described in Sec. 4, we investigate the optimal location of pitching axis for different wings and analyse its influences on the power efficiency during hovering flight in Sec. 5. Conclusions are presented in Sec. 6.

2. Flapping wing modeling

2.1. Area distribution

Wing area distribution is decomposed into spanwise area distribution (SWAD) and chordwise area distribution (CWAD).
Ellington (1984) proposed that the SWAD of insect wings can be approximately described by Beta probability density function (BPDF). The mean and standard variance of the BPDF are represented by the dimensionless radii of the first and second spanwise moment of area, which are denoted as $\hat{r}_{s_1}$ and $\hat{r}_{s_2}$, respectively. They are defined as

$$\hat{r}_{s_1} = \frac{1}{SR} \int_0^R cr dr \quad \text{and} \quad \hat{r}_{s_2} = \sqrt{\frac{1}{SR^2} \int_0^R cr^2 dr}, \quad (1)$$

where $R$, $c$ and $S$ are the wing span, chord length and the total area, respectively. Furthermore, $\hat{r}_{s_1}$ was correlated with $\hat{r}_{s_2}$ by the relation $\hat{r}_{s_2} = 0.929\hat{r}_{s_2}^{0.732}$ by Ellington (1984). In contrast, for wings of FWMAVs, the SWAD is often simplified to reduce the modelling and fabrication complexity. For instance, flapping wings with rectangular (Sheshadri et al., 2013), quarter-ellipsoidal (Keennon et al., 2012), triangular (Chaudhuri et al., 2013) and polygonal (de Croon et al., 2009) shapes have been adopted.

Compared to the SWAD, the CWAD was less studied for two reasons. First, successful take-off and stable flight are still the research objectives of most FWMAVs. Thus, people are more interested in the lift and thrust generation which are more sensitive to the wing SWAD. Second, the influence of the CWAD on flight performance is more pronounced for wings that pitch passively when compared to wings with fully prescribed kinematics, and the latter is more frequently used. In order to model the CWAD, we introduce a dimensionless parameter $\hat{d}$ which is defined as the local-chord-normalized distance from the leading edge (LE) to the pitching axis (PA). The parameter $\hat{d}$ is formulated as a linear function of the spanwise radius $r$, i.e.,

$$\hat{d}(r) = \frac{r}{R} (\hat{d}_t - \hat{d}_r) + \hat{d}_r, \quad 0 \leq r \leq R, \quad (2)$$

where $\hat{d}_r$ and $\hat{d}_t$ represent the values of $\hat{d}$ at the wing root and the tip, respectively. When $\hat{d}_r = \hat{d}_t = 0$, the wing takes its straight LE as the pitching axis, which has been widely adopted for most FMWAVs (de Croon et al., 2009; Bolsman et al., 2009; Keennon et al., 2012; Ma et al., 2013; Nguyen et al., 2015). When $\hat{d}_r = \hat{d}_t = 0.5$, the wing planform is symmetric about its PA, which has been used as a simplified wing model for studying the optimal kinematics by Berman and Wang (2007). In contrast, the PA of insect wings is generally located between the LE and the mid-chord line. The difference of the PA location between artificial and insect wings inspired us to investigate the influence of the PA on the flight efficiency and find the optimal PA location for artificial wings.

In this work, four commonly used wing shapes with straight leading edges (i.e., $\hat{d}_r = \hat{d}_t = 0$) but different spanwise area distributions (SWADs) are studied. As shown in Figs. 1 (a)-(d), the SWADs of these wings are identical to the rectangular wing (Rect-wing), the hawkmoth wing (HM-wing), the quarter-ellipsoidal wing (QE-wing) and the triangular wing (Tri-wing), respectively. However, the shapes of these wings can vary significantly if the CWAD is changed. The resulting effect on the flight performance is still unclear and will be studied in this work. To facilitate the comparison, all wings have the same wing span and surface area $S$. 
Optimal pitching axis location of flapping wings

Figure 1: Four traditional wings with the same straight leading edge (LE) but different trailing edges (TEs). The shape of the TE is determined by the spanwise area distributions (SWADs). The SWADs of these wings correspond to the rectangular wing (Rect-wing), the hawkmoth wing (HM-wing), the quarter-ellipsoidal wing (QE-wing) and the triangular wing (Tri-wing). The values of $\hat{r}_s$ are 0.5, 0.45, 0.42 and 0.33 for wings from left to right.

Figure 2: Schematic diagram of two cross-sectional profiles that are used to describe the chordwise mass distribution. The maximal thickness of the cross-section is denoted as $t_m$. LE and TE represent the leading edge and trailing edge, respectively.

2.2. Mass distribution

Similar to the wing area distribution, the wing mass distribution is also characterized by the spanwise mass distribution (SWMD) and the chordwise mass distribution (CWMD).

Spanwise, the dimensionless radii of the first and second moment of inertia, which are denoted as $\hat{r}_{m1}$ and $\hat{r}_{m2}$, respectively, are generally used to reflect the mass distribution. According to studies on different species of insects (Ellington, 1984; Betts and Wootton, 1988; Dudley and Ellington, 1990; Willmott and Ellington, 1997b), $\hat{r}_{m1}$ typically ranges from 0.2 to 0.5, and $\hat{r}_{m2}$ from 0.3 to 0.6. Combes and Daniel (2003) measured the spanwise bending stiffness variation from the root to the tip of a hawkmoth wing (Manduca sexta) and a dragonfly wing (Aeshna), and found that the variation can be approximated by an exponential decline. The spanwise stiffness is related to the cross-sectional profile in chordwise direction and proportional to the term $c(r) t_m^3 (r)$, where $c$ and $t_m$ are the chord length and the maximal thickness of the cross-section. Therefore, if the variation of the chord length is ignored, the change of $t_m$ along the span can be approximately described by an exponential function

$$t_m(r) = \lambda_1 e^{\lambda_2 r}, \quad 0 \leq r \leq R,$$

where $\lambda_1$ and $\lambda_2$ are two parameters to be determined. In this work, we assume that the wing is made of the same material with a density $\rho^w$, which implies that the mass distribution is equivalent to the wing thickness variation. Therefore, the function of $t_m$ can reflect the SWMD if the wing has the same cross-sectional profile along the span.
Optimal pitching axis location of flapping wings

Table 1: Comparison of the calculated and measured values of $\hat{r}_{m_1}$ for different insect wings.
The value of $\hat{r}_{m_1}$ of the hawkmoth wing was measured by Willmott and Ellington (1997b). The values of $\hat{r}_{m_1}$ of the other three wings were measured by Ellington (1984). The measurement errors are not taken into account. The model error is defined as $\frac{|\hat{r}_{cal} - \hat{r}_{meas}|}{\hat{r}_{meas}}$.

<table>
<thead>
<tr>
<th>insect species</th>
<th>wing mass [mg]</th>
<th>measured $\hat{r}_{m_2}$</th>
<th>measured $\hat{r}_{m_1}$</th>
<th>calculated $\hat{r}_{m_1}$</th>
<th>model error (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>hawkmoth</td>
<td>44.79</td>
<td>0.38</td>
<td>0.29</td>
<td>0.31</td>
<td>6.90</td>
</tr>
<tr>
<td>hoverfly</td>
<td>0.21</td>
<td>0.44</td>
<td>0.36</td>
<td>0.37</td>
<td>2.78</td>
</tr>
<tr>
<td>dronefly</td>
<td>0.53</td>
<td>0.40</td>
<td>0.32</td>
<td>0.33</td>
<td>3.13</td>
</tr>
<tr>
<td>bumblebee</td>
<td>0.54</td>
<td>0.44</td>
<td>0.36</td>
<td>0.37</td>
<td>2.78</td>
</tr>
</tbody>
</table>

The CWMD is also important since it determines the pitching inertia and, thus, the passive pitching motion. Due to the lack of knowledge on the CWMD of insect wings, we assume two different cross-sectional profiles, as shown in Fig. 2. The first is a kite profile, i.e., the thickness (or mass) of an arbitrary cross-section increases linearly from zero at both the leading and trailing edges to the maximal value $t_m$ at the pitching axis location. The second is a uniform thickness along the chord.

Based on the proposed SWMD and CWMD models, the mass distribution of an arbitrary wing can be quantified. When the wing mass $m^w$ and the moment of inertia are known, the unknown parameters $\lambda_1$ and $\lambda_2$ in Eq. 3 can be determined by solving the following system of equations

$$\int_0^R \rho^w r^w \gamma \lambda_1 e^{\lambda_2 r} c dr - m^w = 0, \quad (4a)$$
$$\int_0^R \rho^w r^w \gamma \lambda_1 e^{\lambda_2 r} r^2 dr - m^w \hat{r}_{m_2}^2 = 0, \quad (4b)$$

where the value of $\gamma$ depends on the CWMD ($\gamma = 1/2$ for the kite profile and $\gamma = 1$ for the uniform profile). It should be noted that the spanwise radii of the first and second moment of inertia (i.e., $\hat{r}_{m_1}$ and $\hat{r}_{m_2}$) do not change with the value of $\gamma$.

To validate the proposed mass distribution model, we use it to describe the wing mass distribution of four insects, including a hawkmoth, a hoverfly, a bumblebee and a dronefly. The wing mass and the dimensionless spanwise radii of the first and second moment of inertia (i.e., $\hat{r}_{m_1}$ and $\hat{r}_{m_2}$) of these insects have been measured in literature (Ellington, 1984; Willmott and Ellington, 1997b). The values of $\lambda_1$ and $\lambda_2$ for each insect wing are determined using Eqs. 4. Thus, the mass distribution over the entire wing is known. Then, the values of $\hat{r}_{m_1}$ are calculated and compared with the measured values, as shown in Table 1. The comparison shows that the calculated $\hat{r}_{m_1}$ deviates from the measured value by less than 6.9% for all four wings, which implies that the proposed model provides a good representation of the SWMD of insects wings.
2.3. Kinematics

Two frames are introduced to describe the flapping kinematics of a rigid wing, i.e., the inertial frame $x_iy_iz_i$ and the co-rotating frame $x_cy_cz_c$, as shown in Fig. 3. The inertial frame is fixed at the wing joint. The $x_i$ axis coincides with the projection of the leading edge on the horizontal stroke plane while the wing is at rest at the middle stroke. The $z_i$ axis is perpendicular to the stroke plane, and the $y_i$ axis is defined by the right-hand-rule. The co-rotating frame rotates with the wing, whose $x_c$ axis coincides with the PA, and the $y_c$ and $z_c$ axes are perpendicular and parallel to the wing platform. The sweeping angle $\phi$ and pitching angle $\eta$ can be described by these two frames, as shown in Fig. 3.

A harmonic function

$$\phi(t) = \phi_m \sin(2\pi ft)$$  \hspace{1cm} (5)

is used to prescribe the sweeping motion with an amplitude of $\phi_m$ and a drive frequency $f$. The passive pitching motion is determined by the wing inertia, the rotational stiffness of the linear torsional spring and the aerodynamic torque about the PA (i.e., the $x_c$ axis in Fig. 3). Based on Euler’s second law of motion for a rigid body, the equation of motion for the pitching motion can be derived from

$$\tau_{\text{applied}}^{x_c} + \tau_{\text{iner}}^{x_c} = 0,$$  \hspace{1cm} (6)

where $\tau_{\text{applied}}^{x_c}$ includes the elastic torque $\tau_{\text{elas}}^{x_c}$ due to the resistance from deformed spring and the aerodynamic torque $\tau_{\text{aero}}^{x_c}$ that will be discussed in next section. The inertial torque $\tau_{\text{iner}}^{x_c}$ can be given in the co-rotating frame by

$$\tau_{\text{iner}}^{x_c} = -I\alpha_c - \omega_c \times (I\omega_c),$$  \hspace{1cm} (7)

where $I$ is the inertia matrix, and $\omega_c$ and $\alpha_c$ are the wing angular velocity and acceleration in the co-rotating frame, respectively. $\omega_c$ and $\alpha_c$ can be obtained by

$$\omega_c = [\dot{\eta}, \dot{\phi} \sin \eta, \dot{\phi} \cos \eta]^T,$$
$$\alpha_c = [\ddot{\eta}, \dot{\phi} \dot{\eta} \cos \eta + \dot{\phi} \sin \eta, \ddot{\phi} \cos \eta - \dot{\phi} \dot{\eta} \sin \eta]^T.$$  \hspace{1cm} (8)

The inertia matrix $I$ can be calculated by

$$I = \begin{bmatrix}
I_{x_cx_c} & I_{x_cy_c} & I_{x_cz_c} \\
I_{y_cx_c} & I_{y_cy_c} & I_{y_cz_c} \\
I_{z_cx_c} & I_{z_cy_c} & I_{z_cz_c}
\end{bmatrix} = \begin{bmatrix}
\int_M z_c^2 dm & 0 & -\int_M x_c z_c dm \\
0 & \int_M (x_c^2 + z_c^2) dm & 0 \\
-\int_M x_c z_c dm & 0 & \int_M x_c^2 dm
\end{bmatrix},$$  \hspace{1cm} (10)

where the cross term $I_{x_cz_c}$ results from the asymmetry of the wing mass distribution about the PA. The inertia matrix expressed in the co-rotating frame does not change with the flapping motion, and this facilitates the easy derivation of the equation of motion. The inertial terms related to the wing thickness are ignored since the thickness is negligible when compared to the span and average chord length.
Substituting the $x_c$ component of $\tau^\text{iner}$ and the formula of the elastic torque (i.e., $\tau^\text{elas}_{x_c} = -k_\eta \eta$) into Eq. 6, the equation of motion can be rewritten as

$$I_{x_c x_c} \ddot{\eta} + k_\eta \eta = \tau^\text{aero}_{x_c} + \frac{1}{2} I_{x_c x_c} \ddot{\phi}^2 \sin(2\eta) - I_{x_c z_c} \ddot{\phi} \cos \eta,$$

(11)

where the last two inertial terms represent the centrifugal force and Euler force induced by the sweeping motion, respectively. It can be seen that both the aerodynamic and inertial terms introduce nonlinearity to the system. The influence of the inertial nonlinearity to the pitching motion depends on $I_{x_c x_c}$, $I_{x_c z_c}$ and $\phi(t)$. The values of $I_{x_c x_c}$ and $I_{x_c z_c}$ depend on the PA location, while $\phi(t)$ depends on the flapping frequency. In this study, the influence of the PA location and flapping frequency on the pitching motion will be studied, and the optimal wing design will be investigated to maximize the energy-efficiency during hovering flight.

3. Aerodynamic and power consumption modelling

3.1. A quasi-steady aerodynamic model

The aerodynamic term $\tau^\text{aero}_{x_c}$ in the equation of motion (Eq. 11) is calculated by a predictive quasi-steady aerodynamic model as proposed by Wang et al. (2016) (see also Appendix A). The quasi-steady assumption means that the transient aerodynamic loads on a flapping wing are equivalent to that on the wing undergoing a steady motion at the same transient velocity and angle of attack. The viscous drag at the thin boundary layer and the suction load at the leading edge are ignored since they are negligible compared to the load resulting from the pressure difference between two sides of flapping wings (Sane, 2003). Consequently, the resultant aerodynamic force can be assumed to be
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perpendicular to the wing platform, i.e., aligned to the $y_c$ axis in the co-rotating frame, over the entire stroke. Therefore, it is convenient to formulate the aerodynamic loads in the co-rotating frame. The resultant aerodynamic force and torque are calculated by

$$F_{aero}^{y_c} = F_{trans}^{y_c} + F_{rot}^{y_c} + F_{coup}^{y_c} + F_{am}^{y_c},$$

$$\tau_{aero}^{x_c} = \tau_{trans}^{x_c} + \tau_{rot}^{x_c} + \tau_{coup}^{x_c} + \tau_{am}^{x_c},$$

$$\tau_{aero}^{z_c} = \tau_{trans}^{z_c} + \tau_{rot}^{z_c} + \tau_{coup}^{z_c} + \tau_{am}^{z_c},$$

where the four loading terms at the right-hand side of each equation originate from the wing translation, the rotation, the couping between them and the added mass effect. The translation-induced loading terms (i.e., $F_{trans}^{y_c}$, $\tau_{trans}^{x_c}$ and $\tau_{trans}^{z_c}$) represent the loads when a wing undergoes pure translation at a certain angle of attack. The rotation-induced loading terms (i.e., $F_{rot}^{y_c}$, $\tau_{rot}^{x_c}$ and $\tau_{rot}^{z_c}$) reflect the aerodynamic damping loads on the wing that purely rotates about its PA. The coupling terms (i.e., $F_{coup}^{y_c}$, $\tau_{coup}^{x_c}$ and $\tau_{coup}^{z_c}$) represent the loads due to the coupling effect between the wing translation and rotation. The terms $F_{am}^{y_c}$, $\tau_{am}^{x_c}$ and $\tau_{am}^{z_c}$ reflect the loads due the added-mass effect as a result of the accelerated or decelerated fluid surrounding the wing. More details on the formulations of each term can be found in Appendix A. The lift $L$, which is in the direction of the $z_i$ axis, can be calculated by transforming $F_{aero}^{y_c}$ from the co-rotating frame to the inertial frame.

The model is used in this paper for its advantages over other quasi-steady models in terms of two aspects. First, in addition to the aerodynamic forces, the model provides a good prediction for the aerodynamic torque about the pitching axis, which is essential for calculating the passive pitching motion of flapping wings. Second, the model does not rely on any empirical parameters, which provides more freedom to set the dimension of flapping wings.

3.2. Power consumption

Due to the limited on-board power supply, the flight endurance of existing FWMAVs is generally less than 20 minutes (Floreano and Wood, 2015). This issue motivates us to improve the power efficiency of flapping wing designs.

For flapping wings with passive pitching, the total power consumption consists of three components: (1) aerodynamic power $P_{aero}$ used to overcome the aerodynamic drag, (2) inertial power $P_{iner}$ to accelerate the wing and surrounding fluid, and (3) elastic power $P_{elas}$ due to the resistance from the elastic spring. These can be formulated as

$$P_{aero}(t) = -\tau_{aero}^{x_c} \omega_{x_c} - \tau_{aero}^{z_c} \omega_{z_c},$$

$$P_{iner}(t) = -\tau_{iner}^{x_c} \omega_{x_c} - \tau_{iner}^{y_c} \omega_{y_c} - \tau_{iner}^{z_c} \omega_{z_c},$$

$$P_{elas}(t) = k_{elas} \eta \omega_{x_c},$$

respectively. Due to aerodynamic drag, $P_{aero} > 0$ during most parts of a flapping cycle. During wing reversals, the aerodynamic drag can be in the same direction as
the sweeping motion due to the wing rotational effect. For such cases, $P^{\text{aero}} < 0$. The kinetic energy of the wing increases during the accelerating phase of each half-stroke and, thus, $P^{\text{iner}} > 0$. During deceleration, the wing starts to lose its kinetic energy, which implies $P^{\text{iner}} < 0$. The lost kinetic energy can be dissipated, used to compensate the energy consumed by the drag, or stored in the kinetic energy recovery drive system (KERS). The KERS can be in different forms, e.g., insect thoraxes (Dudley, 2002) and elastic structures of FWMAVs (Bolsman et al., 2009; Lau et al., 2014).

The uncertainty of the kinetic energy transformation complicates the modelling of the exact power consumed by flapping wings. Instead, two extreme power consumption scenarios are modeled. First, a KERS is used, thus, the cycle-averaged elastic and inertia power will be zero. Therefore, the total average power consumption $\bar{P}_{\text{KERS}}^{\text{total}}$ is equal to the average aerodynamic power, i.e.,

$$\bar{P}_{\text{KERS}}^{\text{total}} = \frac{1}{T} \int_T P^{\text{aero}} dt,$$

(14)

where $T$ is the period of a flapping cycle. Second, a drive system which can not recover kinetic energy is used. In this case, the kinetic energy and the elastic energy will be first used to compensate the energy consumed by drag. The extra energy will be dissipated. For convenience, this type of drive system will be referred to as non-KERS in this work. The total average power consumption $\bar{P}_{\text{non-KERS}}^{\text{total}}$ for this extreme case can be calculated by

$$\bar{P}_{\text{non-KERS}}^{\text{total}} = \frac{1}{T} \int_T \Xi(P^{\text{aero}} + P^{\text{iner}} + P^{\text{elas}}) dt,$$

(15)

where $\Xi(\bullet)$ is an operator to set negative values (excess stored energy) to zero and keep positive values the same.

The power consumption by flapping wings should lie between $\bar{P}_{\text{KERS}}^{\text{total}}$ and $\bar{P}_{\text{non-KERS}}^{\text{total}}$. To facilitate the comparison of energy-efficiency between different wing designs, the average power is normalized by the mass that can be lifted by the corresponding wing design and denoted by adding a cap (e.g., $\hat{\bar{P}}_{\text{KERS}}^{\text{total}}$ and $\hat{\bar{P}}_{\text{non-KERS}}^{\text{total}}$).

4. Optimization model

To investigate the influence of the pitching axis (PA) location on the power efficiency, $\hat{d}_r$ and $\hat{d}_t$ are optimized. Meanwhile, the kinematics is also optimized by setting the sweeping frequency $f$ and the rotational stiffness $k_\eta$ as design variables. The minimization of the cycle-averaged power consumption $\hat{P}_{\text{KERS}}^{\text{total}}$ and $\hat{P}_{\text{non-KERS}}^{\text{total}}$ are set as the optimization objective for KERS and non-KERS, respectively. The lift generated by optimized wings needs to be equal to the required lift (e.g., half of the body weight for two-winged FWMAVs).

It is interesting to compare the energy efficiency between wings with an optimal PA location and traditional wing designs which have a straight LE as the PA (see Fig. 1). For a fair comparison, the kinematics, i.e. the values of $f$ and $k_\eta$, are also optimized for traditional wings subjected to the same objective and constraint.
For a fair comparison of the power consumption, all the wings studied in this work share the same span $R$, aspect ratio $A$, wing mass $m_w$, spanwise radius of the second moment of inertia $\hat{r}_m$, sweeping amplitude $\phi_m$ and the lift generation requirement $\bar{L}_{req}$. These parameters are prescribed by referring to an adult female hawkmoth (HMF2) studied by Willmott and Ellington (1997b), as listed in Table 2.

Due to the nonlinearity existing in the equation of motion for the passive pitching motion, both the lift and power are non-convex functions in the design domain expanded by four design variables (i.e., $\hat{d}_r$, $\hat{d}_t$, $f$ and $k_\eta$). Therefore, a stochastic global optimization method (Li and Au, 2010) is used to obtain the rough optima. Then, the rough solution is taken as the initial value for a gradient-based optimization method ($fmincon$ from MATLAB®) which uses the sequential quadratic programming algorithm.

In this work, we study the optimal PA for eight wings resulting from the combination of four spanwise area distributions (SWADs) (see Fig. 1) and two chordwise mass distributions (CWMDs) (see Fig. 2). For each wing, both the two extreme power consumption cases are considered as the optimization objective. Therefore, 16 optimization cases are studied in total.

5. Results and analysis

5.1. Optimal pitching axis location

For different wings, the shapes with the optimal PA location are compared to traditional wings which use a straight LE as the PA in Fig. 4. To facilitate the comparison, all the optimal pitching axes coincide with the straight LE of corresponding traditional wings. It can be seen that the pitching axes of all the optimized wings are located behind the LE. These optimized wings are quite different from traditional wings but can be very close to insect wings, as shown by the comparison between optimized HM-wings with the real hawkmoth wing in Fig. 4 (b).

Optimized wings with different CWMDs and subjected to different power consumption scenarios show close PA locations. However, there are recognizable differences between optimized wing shapes. First, when the same CWMD is used, the PA of optimized wings for KERS is further behind the LE as compared to the optimal PA for non-KERS. The difference is more prominent at the wing root than at the wing root.
Figure 4: Optimal pitching axis locations for different types of wings. Gray areas represent traditional wings with a straight leading edge (LE) as the PA. To facilitate the comparison, all the optimal PAs coincide with the straight LE of corresponding traditional wings.

tip. Second, the optimal location of PA is more sensitive to the objective function than CWMD. It should be noted that aforementioned observations hold for all the four types of wings.

In order to interpret the optimal PA location, we plot the corresponding power consumption, pitching amplitudes, flapping frequency and the rotational stiffness for all the cases. Here, the pitching amplitude is defined as the maximum pitching angle during the stroke. Inter-comparisons are used to help the analysis.

5.2. Analysis

Figure 5 compares the power consumed by different optimized wings. It is clearly seen that the wings with optimal PA location show a dramatical reduction of the power consumption as compared to traditional wings. For KERS, up to 33% of power can be saved by the HM-wing with the optimized PA when compared to the traditional HM-wing. The minimum amount of power that can be saved by the wing with optimized PA location is still more than 21%, as shown by the QE-wings for non-KERS.

It can be also observed that, for traditional wings, the use of KERS does not reduce the power consumption significantly as compared to non-KERS. In contrast, when the PA is at the optimal location, the power consumption shows a considerable drop for KERS. For instance, more than 13% of energy has been saved via recovering kinetic energy by the HM-wing with the optimal PA. The influence of PA location on the usefulness of kinetic energy recovery capacity can be better understood from the power plot in Fig. 6. The study of power history of the HM-wings with a kite profile CWMD is taken as an example. It can be seen that the aerodynamic power before pitching reversals is negligible for the HM-wings with optimal PA. Thus, the negative power
due to the wing deceleration can not be completely offset by the aerodynamic power. Such a significant amount of unnecessary power consumption can be avoided by using KERS. In contrast, the traditional HM-wing still experiences a significant amount of aerodynamic power consumption before reversals which is almost equal to the negative inertial power. Thus, the remainder of the kinetic energy that can be stored is very limited.

From Fig. 5, we can also see that the Tri-wings show the lowest power efficiency. This is due to the fact that the Tri-wings have a smaller $\tilde{r}$, as compared to other wings (see Fig. 1), which implies that the area of the Tri-wings is closer to the root on average. As a consequence, the aerodynamic efficiency of Tri-wings is lower due to the lower average flapping velocity.

The pitching amplitudes $\eta_m$ corresponding to different optimized wings are compared in Figs. 7 (a) and (b). The plots show that the pitching amplitudes of wings with a straight LE are lower than wings with an optimal PA, and the pitching amplitudes of Tri-wings are lower than other wings. By comparing these results with the power plots in Fig. 5, it can be concluded that a higher pitching amplitude leads to lower power consumption. The conclusion can be explained by the relation between the aerodynamic power and the pitching amplitude. This is because, for KERS and non-KERS, the power consumption is equal to or dominated by the aerodynamic power, respectively. We know that the aerodynamic power is proportional to the average drag, while the average drag is inversely proportional to the average lift-to-drag ratio since all the wings need to generate the same average lift. Furthermore, the value of the lift-
to-drag ratio is inversely proportional the angle of attack based on the condition that the resultant aerodynamic force is perpendicular to the chord. We also know that the average angle of attack is inversely proportional to the pitching amplitude. Therefore, the aerodynamic power is inversely proportional to the pitching amplitude.

The lift generation is related to both the angle of attack and the flapping velocity. According the aerodynamic model proposed by Wang et al. (2016), the lift coefficient of a translational wing reaches its maximal value at the angle of attack (AOA) of 45°. In practice, due to the wing rotational and added-mass effects, a flapping wing reaches the highest lift coefficient at an AOA that slightly deviates from 45°. The corresponding AOA will be referred to as lift-maximizing AOA for convenience. The maximal cycle-averaged lift coefficient is attainable when the cycle-averaged absolute deviation of the AOA from the lift-maximizing AOA is minimized. The deviation can be partly reflected by the pitching amplitude. For example, if the pitching motion is assumed to be harmonic and the lift-maximizing AOA is 45°, the pitching motion has the minimal deviation when the pitching amplitude is 55°. Therefore, for the wing with a pitching amplitude much higher than the lift-maximizing AOA, the average lift coefficient is inversely proportional to the pitching amplitude. We can see from Fig. 7 (a) to Fig. 7 (d) that, for the wing with a higher pitching amplitude (i.e., a smaller average lift coefficient), a higher flapping frequency is required to increase the flapping velocity such that the lift constraint can be satisfied. The frequencies with respect to the optimized HM-wings with a optimal PA location (see Fig. 7 (c)) are 27.04 Hz and 26.46 Hz for KERS and non-KERS, respectively. In contrast, the average flapping frequency of the reference hawkmoth (Willmott and Ellington, 1997a) is 25.40 Hz.
slightly overestimated frequency can be attributed to the smaller span and the higher required lift production of the model wing as compared the hawkmoth wing (see Table 2).

When the PA moves from the LE to the optimal location, the wing pitching inertia decreases. Meanwhile, the PA gets closer to the center of pressure (CP) which is normally located between the 1/4 chord to the mid-chord (Zhao et al., 2010; Wang et al., 2016). Both the change of the pitching inertia and the distance between the CP and PA tends to reduce the external torque applied on the PA. Therefore, in order to maintain the expected pitching amplitude, the wing rotational stiffness \( k_\eta \) needs to decrease simultaneously. This is why the optimal stiffness used by wings with a straight LE is much larger than that for the wings with a optimal PA location, as shown in Figs. 7 (e) and (f). This also provides an explanation to the wing shape and flexibility of insect wings. With a properly located PA, an insect wing can generate sufficient lift in the most efficient way. Meanwhile, the wing can be very flexible which implies that
the structure can be light-weight. The light-weight wing design is also preferred for flapping wings of FWMAVs.

Figure 8: Phase portrait of optimal kinematics. The cross-line with a positive/negative slope means that the corresponding pitching motion is ahead/behind of the sweeping motion.

To gain more insight into the pitching motion of wings with the optimal PA, Figure 8 shows the phase portraits of their kinematics and the comparison of the optimal kinematics between optimized and traditional wings. It can be seen that the reversals of pitching motion with respect to the wing with an optimal PA always take place in advance to the sweeping reversals. In contrast, the pitching reversals of traditional wings are generally delayed compared to sweeping reversals. The advanced pitching reversal can enhance the lift generation during the reversal phases (Dickinson et al., 1999; Nakata and Liu, 2012), and it has also been observed on the hovering hawkmoth (Nakata and Liu, 2012). The PA location might be also one of the explanations to the advanced pitching reversals observed for insect flight.

In Figs 5, 7 and 8, we showed the optimal power consumption, design variables and kinematics for wings with both the kite and uniform profile CWMDs. It can be
observed that the performance difference between the wings with these two CWMDs is marginal. This implies that the optimal PA location is not sensitive to the CWMD. For convenience, the analysis presented in this section was primarily based on the wings with the kite profile CWMD.

5.3. Influence of lift constraints

Figure 9: Comparison of wing shapes with optimal location of pitching axes for the HM-wing with the kite profile CWMD when subjected to different lift constraints ($\bar{L}_{\text{req}}$). The gray areas correspond to the lift constraint of 1 g.

In order to investigate the dependence of the optimal PA location on the lift constraint, we further optimize the PA location for different lift productions, including 50%, 75%, 125% and 150% of the original value (1 g). Taking the HM-wing with a kite profile CWMD as an example, the optimal shapes for different lift constraints are quite close to the original optimal wing shape, as shown in Fig. 9.

Figure 10 plots the optimal frequency and torsional stiffness as well as the corresponding power consumption and pitching amplitudes with respect to different lift constraints. The power plots in Fig. 10 (a) confirm that the wings with the optimal PA location are more energy-efficient than traditional wings regardless of the lift constraint. The optimal pitching amplitudes as shown in Fig. 10 (b) are approximately equal to the amplitude of the original optimal wing. In order to satisfy different lift constraints, the optimal frequency increases with the required lift production, as shown in Fig. 10 (c). Figure 10 (d) shows that the optimal rotational stiffness for both the wings with the optimal PA location and traditional wings increases with the required lift production approximately at the same rate. However, the absolute change for wings with the optimal PA location is one order smaller than traditional wings.

Combining the results in Figs. 9 and 10, we can see that the wing with a properly located PA can generate different lift while maintaining a high power efficiency. This can be realized by changing the flapping frequency and a fine tuning of the wing stiffness. For insects, there are several ways to achieve minor stiffness changes, including the vein blood circulation (Hou et al., 2014), wing warping (Ristroph and Childress, 2014). For FWMAVs, there also exist many approaches to tune the wing stiffness,
Optimal pitching axis location of flapping wings

Figure 10: Comparison of optimal designs of the HM-wings with the kite profile CWMD for different lift constraints. The HM-wings are optimized for both KERS and non-KERS.

e.g., piezoelectric polymers, electrorheological fluids, and electrostatic softening (Peters et al., 2015; Peters, 2016).

6. Conclusions

This paper studied the optimal pitching axis (PA) location for different flapping wings to maximize the energy efficiency during hovering flight. We found that the optimal PA is located between the leading edge (LE) and the mid-chord line, which can result in shapes very similar to insect wings. In contrast, traditional wings used by most flapping wing micro air vehicles (FWMAVs) simply pitch about their straight LEs. The comparison of power consumption shows that wings with optimal PA can save up to 33% of power as compared to traditional wings with optimized kinematics. The PA location also influences the usefulness of the kinetic energy recovery capacity of a drive system. More than 13% of the power consumption can be saved via recovering kinetic energy for wings with an optimal PA while the saved power is negligible for traditional wings. Furthermore, the wing with a properly located PA can generate different lift levels while maintaining a high energy efficiency. This can be realized by simultaneously changing
the flapping frequency and fine tuning of the wing stiffness.

It is nontrivial to give a general optimal PA location for flapping wings considering the diversity of flight conditions and the nonlinear relation between the PA location and the flight performance. However, for flapping wings pitching passively, the PA location should be carefully designed.

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Appendix A. Quasi-steady aerodynamic model

As a consequence of the wing flapping motion, the translational velocity varies from the wing root to tip and from the LE to TE. Hence, the blade element method (Osborne, 1951) is applied for discretizing the wing planform in both chordwise and spanwise directions. The resultant aerodynamic load can be formulated as a superposition of four loading terms: translation-induced load, rotation-induced load, coupling load between wing translation and rotation as well as added-mass load. More specifically, the resultant translation-induced force in $y_c$ direction and corresponding torques about the $x_c$ and $z_c$ axes can be formulated as

$$F_{yc}^{\text{trans}} = -\text{sgn}(\omega_{zc})\frac{1}{2}\rho_t(\omega_{yc}^2 + \omega_{zc}^2)C_{Fyc}^{\text{trans}} \int_0^R x_c^2 dx_c,$$  

(A.1)

and

$$\tau_{xc}^{\text{trans}} = \begin{cases} 
-\text{sgn}(\omega_{zc})\frac{1}{2}\rho_t(\omega_{yc}^2 + \omega_{zc}^2)C_{Fyc}^{\text{trans}} (\hat{z}_{cp}^{\text{trans}} - \hat{d}) \int_0^R x_c^2 c^2 dx_c, & \omega_{yc} \leq 0 \\
-\text{sgn}(\omega_{zc})\frac{1}{2}\rho_t(\omega_{yc}^2 + \omega_{zc}^2)C_{Fyc}^{\text{trans}} (1 - \hat{z}_{cp}^{\text{trans}} - \hat{d}) \int_0^R x_c^2 c^2 dx_c, & \omega_{yc} > 0
\end{cases}$$  

(A.2)

where $\text{sgn}(\cdot)$ is the signum function, $\rho_t$ is the fluid density. $C_{Fyc}^{\text{trans}}$ is the translational force coefficient which is formulated as a function of the angle of attack ($\tilde{\alpha}$) and wing aspect ratio ($\mathcal{A}$) (Taha et al., 2014), i.e., $2\pi\mathcal{A}\sin(\tilde{\alpha})(2 + \sqrt{\mathcal{A}^2 + 4})^{-1}$. $\hat{z}_{cp}^{\text{trans}}$ is the center of pressure due to the wing translation. It is calculated with the formula $(2\pi)^{-1}|\tilde{\alpha}|$, which is an analytical approximation of data from experimental measurements (Wang et al., 2016). The negative and positive values of $\omega_{yc}$ mean that the translational velocity component $v_{zc} (= -x_c\omega_{yc})$ points at the LE and TE, respectively. Generally, $\omega_{yc}$ changes signs during wing reversal phases. For instance, $\omega_{yc}$ becomes positive before the sweeping reversal if the pitching reversal happens earlier.

The resultant rotation-induced force and corresponding torques can be formulated
as

\[ F_{yc}^{\text{rot}} = \frac{1}{2} \rho_i |\omega_{xc}| C_{D}^{\text{rot}} \int_0^R \int_{dc-c}^d z_c |z_c| dz_c dx_c, \]  
\[ \tau_{xc}^{\text{rot}} = -\frac{1}{2} \rho_i |\omega_{xc}| C_{D}^{\text{rot}} \int_0^R \int_{dc-c}^d |z_c|^3 dz_c dx_c, \]  
and

\[ \tau_{zc}^{\text{rot}} = \frac{1}{2} \rho_i |\omega_{xc}| C_{D}^{\text{rot}} \int_0^R \int_{dc-c}^d z_c |x_c| dz_c dx_c, \]  

where \( C_{D}^{\text{rot}} \) is the rotational damping coefficient. The value of \( C_{D}^{\text{rot}} \) when the AOA is equal to 90° is adopted as the rotational damping coefficient.

The resultant coupling force between the wing translation and rotation and corresponding torques are determined by

\[
F_{yc}^{\text{coup}} = \begin{cases} 
\pi \rho_i |\omega_{xc}| |\omega_{yc}| \left[ \int_0^R \left( \frac{3}{4} - \hat{d} \right) c^2 x_c dx_c + \int_0^R \frac{1}{4} c^2 x_c dx_c \right], & \omega_{yc} \leq 0 \\
\pi \rho_i |\omega_{xc}| |\omega_{yc}| \left[ \int_0^R \left( d - \frac{1}{4} \right) c^2 x_c dx_c + \int_0^R \frac{1}{4} c^2 x_c dx_c \right], & \omega_{yc} > 0.
\end{cases} \]  
\[ \tau_{xc}^{\text{coup}} = \begin{cases} 
\pi \rho_i |\omega_{xc}| |\omega_{yc}| \left[ \int_0^R \left( \frac{3}{4} - \hat{d} \right) \left( \frac{1}{4} - \hat{d} \right) c^3 x_c dx_c + \int_0^R \frac{1}{4} \left( \frac{3}{4} - \hat{d} \right) c^3 x_c dx_c \right], & \omega_{yc} \leq 0 \\
\pi \rho_i |\omega_{xc}| |\omega_{yc}| \left[ \int_0^R \left( d - \frac{1}{4} \right) \left( d - \frac{1}{4} \right) c^3 x_c dx_c + \int_0^R \frac{1}{4} \left( d - \frac{1}{4} \right) c^3 x_c dx_c \right], & \omega_{yc} > 0.
\end{cases} \]  

Finally, the resultant force and torques due to the added-mass effect are formulated as

\[ F_{yc}^{\text{am}} = - \int_0^R m_{22} a_{yc} x_c dx_c - \alpha_{xc} \int_0^R m_{24} x_c dx_c \]  
\[ \tau_{xc}^{\text{am}} = - \int_0^R m_{42} a_{xc} x_c dx_c - \alpha_{xc} \int_0^R m_{44} x_c dx_c, \]  
and

\[ \tau_{zc}^{\text{am}} = - \int_0^R m_{22} a_{yc} x_c dx_c - \alpha_{xc} \int_0^R m_{24} x_c dx_c. \]  

Here we denote the directions of translational motions along axes \( y_c \) and \( z_c \) of a wing strip as the “2” and “3” directions and the rotation about the \( x_c \) axis as the “4” direction. The parameter \( m_{ij} \) is used to represent the load induced by the added-mass effect in the \( i \) direction due to a unit acceleration in the \( j \) direction. \( a_{xc} \) and \( a_{yc} \) are the translational acceleration in the \( x_c \) and \( y_c \) direction, respectively.
With the resultant aerodynamic force in the co-rotating frame, the lift $L$ and drag $D$, which are defined as the resultant force components with respect to $z_i$ and $y_i$ axes in the inertial frame, can be calculated by

$$L = (F_{y_c}^\text{trans} + F_{y_c}^\text{rot} + F_{y_c}^\text{coupl} + F_{y_c}^\text{am}) \sin \eta$$

(A.13)

and

$$D = (F_{y_c}^\text{trans} + F_{y_c}^\text{rot} + F_{y_c}^\text{coupl} + F_{y_c}^\text{am}) \cos \eta,$$

(A.14)

respectively. For the harmonic sweeping motion as defined in Eq. 5, the average lift force $\bar{L}$ is perpendicular to the stroke plan (i.e., $x_iy_i$ plane), and the average drag force $\bar{D}$ is zero. Full details of this model can be found in Wang et al. (2016).
References


